

A collage of industrial equipment, including a robotic arm and various machinery, set against a blue background with glowing lines and squares.

先進設備科技 整合領航者

fiti 京鼎精密科技

Foxsemicon

Investor Presentation

2019/03/29

A cluster of small, light blue squares arranged in a pattern that tapers off to the right, located in the bottom right corner of the slide.

- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding our financial conditions and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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Company Profile

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Product Distribution

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Future Prospect

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Operation Performance

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Company Profile

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Operation Performance

Foxsemicon



Established: 2001/04/26

Listed on Taiwan Stock Exchange: 2015/7

Capital: NT\$ 827 million

Chairman: Young Liu President: Kevin Chiu

Business :

- **Semiconductor equipment (Contract Manufacturing)**
- **Automation equipment (Total Solution Provider)**

【Headquarter】

**Hsinchu Science Park, TW
Fiti – Chunan**



【Manufacturing Sites】

**Shanghai , CN
Fiti – Songjiang**



【Manufacturing Sites】

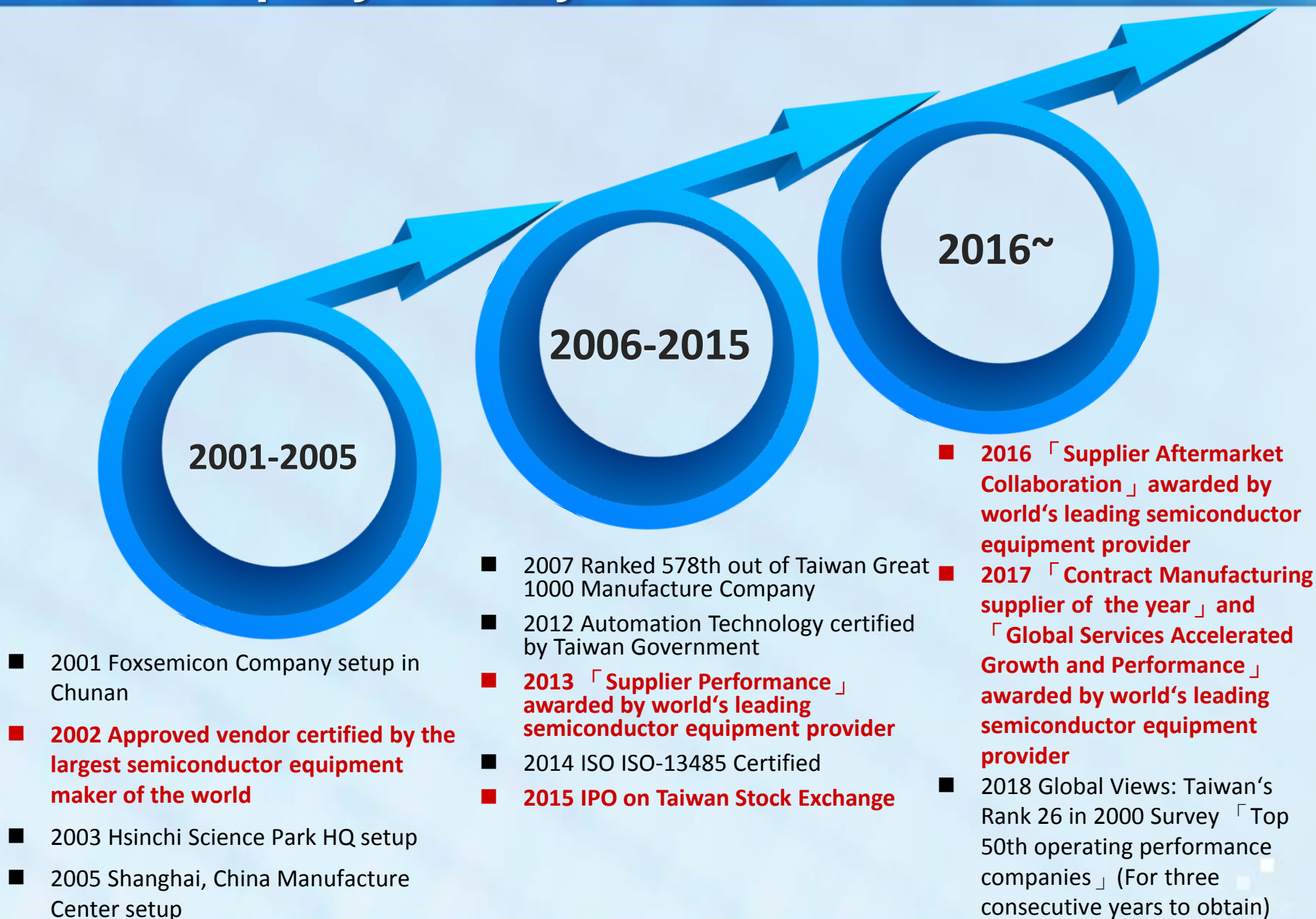
**Jiangsu, CN
Fiti – Kunshan**



【Sales Office】

**CA & TX, US
Fiti – San Jose & Austin**





Title	Name	Experience	Years
Chairman	Young Liu	General Manager of Semiconductor Business Group of Hon Hai Precision Industry Group Director, Sharp Corporation Chairman, Fu Tai Kang Electronics Development (YanTai) Ltd.	>30
President	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
CSO	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President, Sales department of ASYST/PST	>25
Senior Vice President of R&D Dept.	Cheng-Tsu Fu	Director, SIMPLO TECHNOLOGY CO., LTD. Associate Professor, National United University	>25
Associate vice president of R&D Dept.	Kai Huang	Sr. Engineer of Prosys Technology Integration, Inc. Deputy Engineer, ITRI	>20
Vice President of Product Engineering Dept.	Scott Wang	Manager, GONGIN PRECISION INDUSTRIAL CO., LTD	>20
CFO	Frank Chen	CFO, Promise Technology, Inc. Vice President, Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Sr. Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

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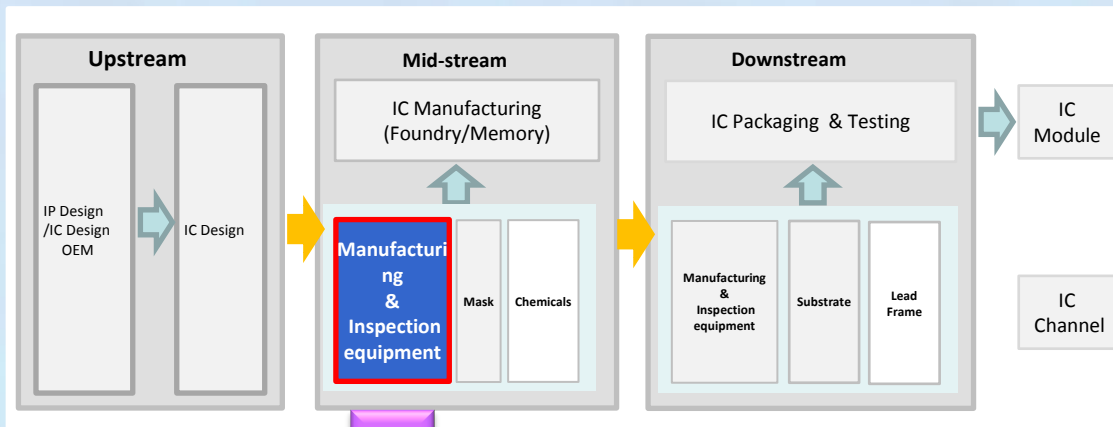
Future Prospect

04

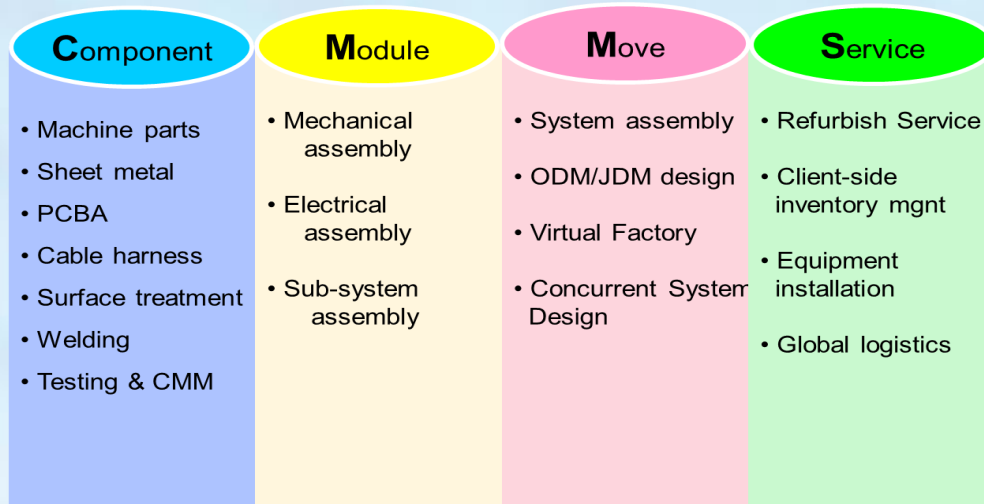


Operation Performance

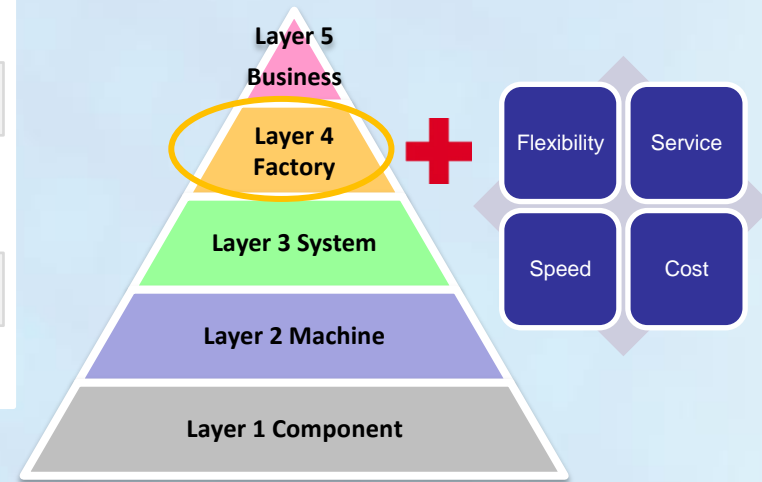
Semiconductor front-end process equipment



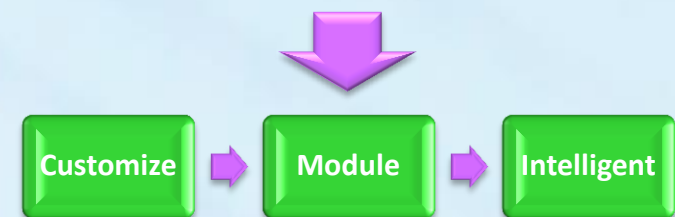
Contract Manufacture Business Model



Automation equipment



One-stop shop for integrated service solution



Toward a company of professional technology service, FITI developed advanced equipment integrated with mechanical, electrical, software and optical engineering capabilities

Semiconductor Equipment

- Thin Film Equipment(CVD,PVD)
- Etching Equipment
- CMP Equipment
- Metrology Equipment
- Spare Parts and Repair service
- Equipment engineering service
- Fab Automation/Micro Contamination Control

FPD/TP Equipment

- Panel Key Components
- Laser Cutter
- Laser Repair
- AOI
- Light-on Tester/Probe Station
- Loader/Unloader
- Cassette

Optoelectronic Equipment

- Precise Wafer Saw
- PECVD
- Automated Material Handling
- PV Module Production Line
- LED Bulb Production Line

Industrial Automation

- Robot Application
- Cell Phone Production Line
- Factory Planning and Building

Medical Equipment

- Mobile Nursing Cart
- Health Managing KIOSK
- Medical Equipment Key Components

Environment Control

- Integrated Eco Monitor Platform
- Waste Water Plant Automation
- DAQ and Monitor System

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Operation Performance



**Equipment and
component(Contract
Manufacturing)
(2001~)**

From component manufacturing, sub-system module integration, system integration machine, providing one-stop vertical integration services

**Spare parts and
repair services
(2015~)**

Provide professional technical services such as consumables, spare parts, and module maintenance .

**Equipment
engineering service
(2018~)**

Technical services such as semiconductor equipment installation, maintenance, refurbishment, logistics, etc.

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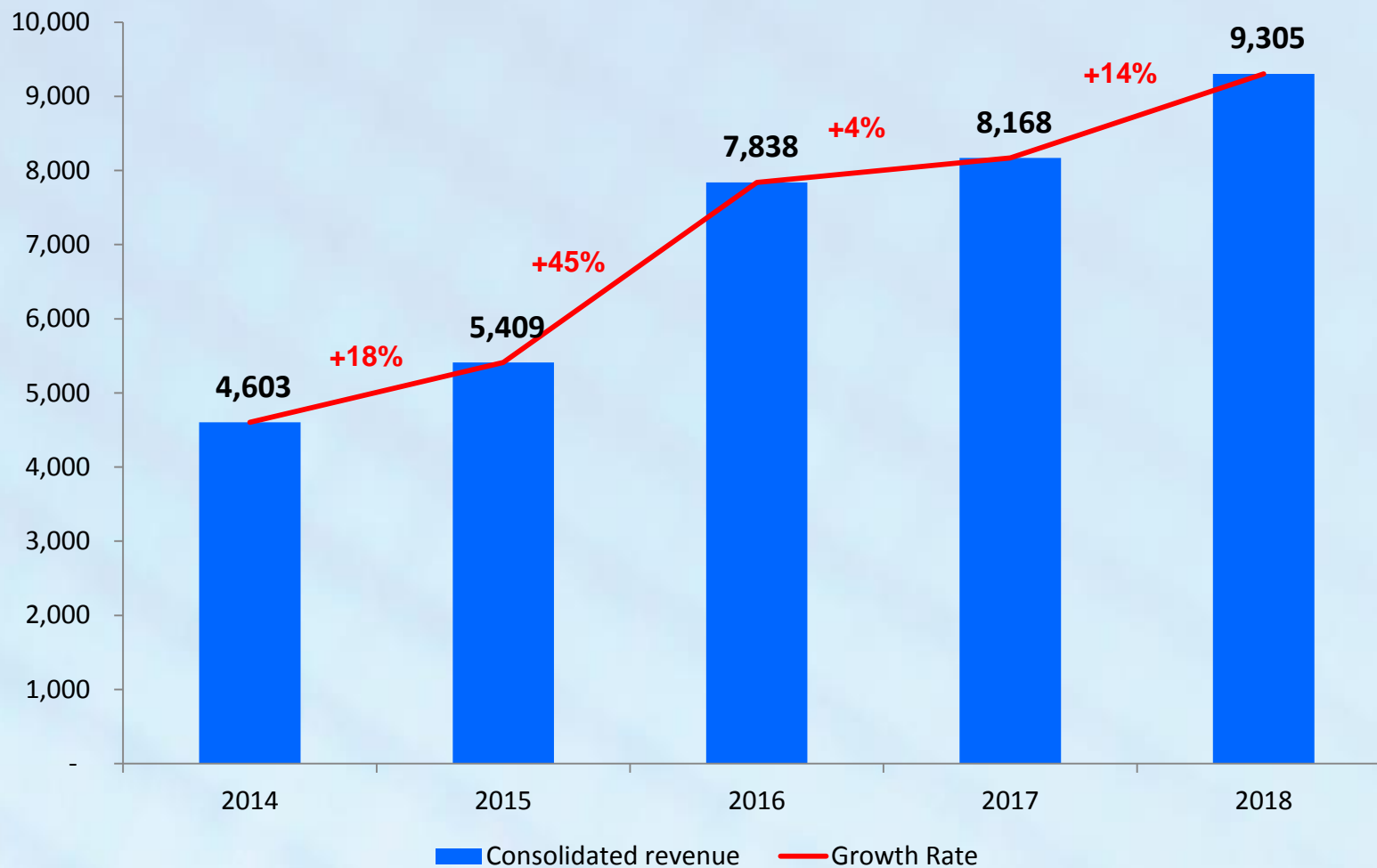
Future Prospect

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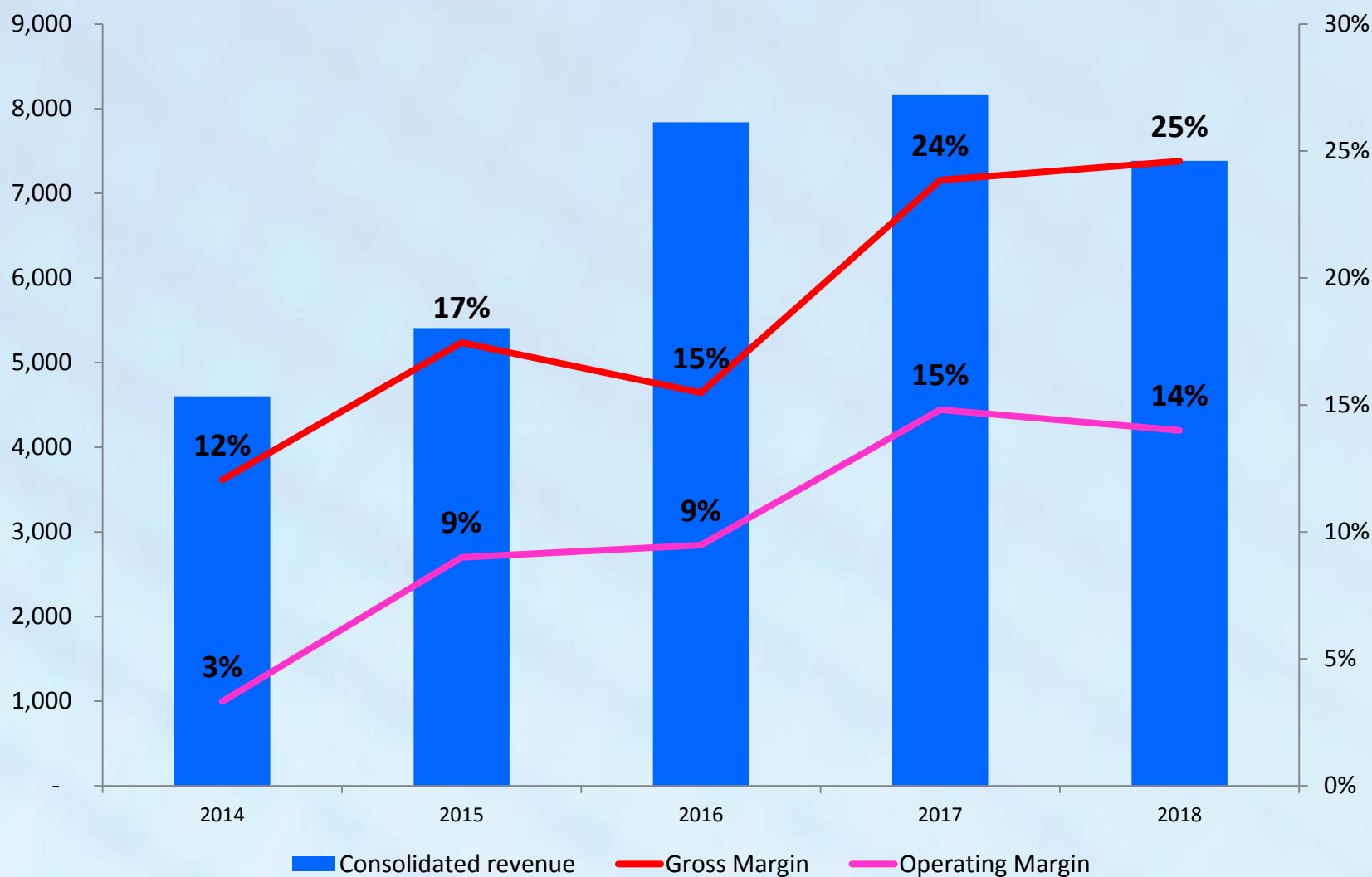


Operation Performance

Unit:NT\$Million



(Unit: NT\$m)



fiti 2018Q1-Q4 Consolidated Statement of Income **3413.TT**

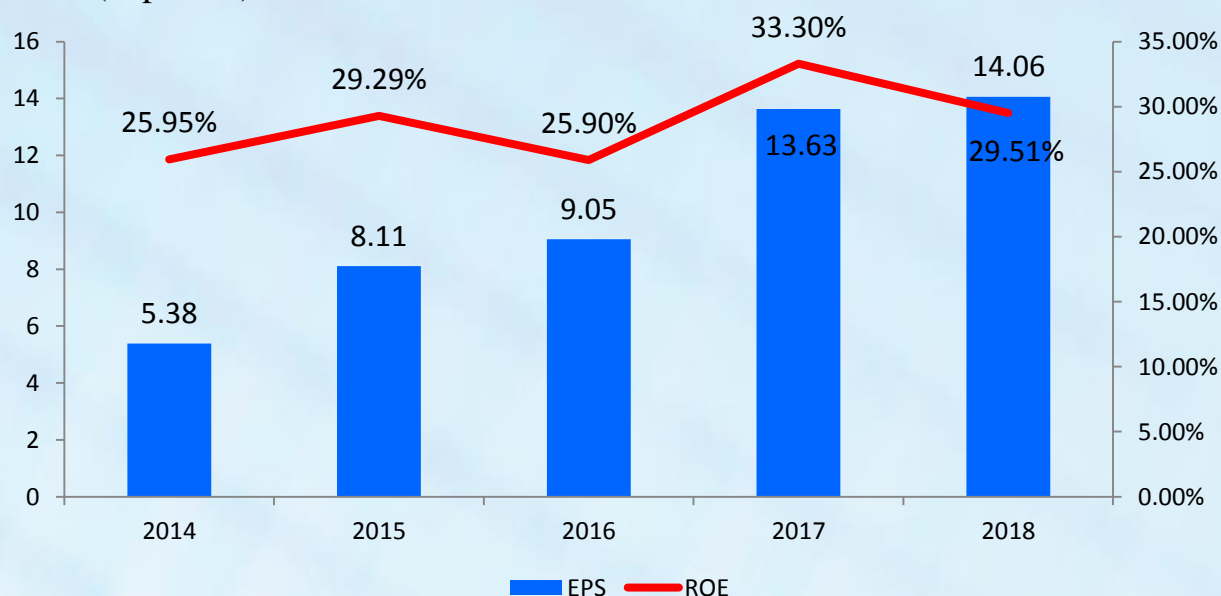
Unit : NT\$ K	2018Q1-Q4	2017Q1-Q4	YoY
Operating revenue	9,304,949	8,168,326	14 %
Gross Profit margin	25%	24%	+1 ppts
Operating expense	(979,437)	(738,051)	33%
Net operating profit	1,332,640	1,210,217	10%
Net operating profit %	14%	15%	-1 ppts
Non-operating revenue & expense	100,435	109,489	-8%
Net profit before tax	1,433,075	1,319,706	9%
Net profit before tax %	15%	16%	-1 ppts
Less: Income tax expense	(270,414)	(246,273)	10%
Net profit for the period	1,162,661	1,073,433	8%
Net profit for the period %	12%	13%	-1 ppts
EPS (NTD)^{Note}	14.06	12.98	8%
Weighted-average outstanding shares(k)	82,688	82,688	

Note : The EPS has been adjusted in according with the stock dividend distributed in prior year

Unit: NT\$

Year	2014	2015	2016	2017	2018(Note)
EPS(Before stock dividends)	5.38	8.11	9.05	13.63	14.06
Cash DPS(NT\$)	1	4	4	6	7
Stock DPS(NT\$)	-	-	0.5	0.5	-
Total	1	4	4.5	6.5	7
Payout ratio(%)	19%	49%	50%	48%	50%

Note: The appropriations of earnings for 2018 are to be presented for approval in the Fiti's shareholders' meeting to be held on May 29, 2019 (expected).



Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.